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Place, date:
Altstaetten, September 14, 2018

Media Release

Extraordinary General Meeting – Shareholders Approve All Motions of the Board of Directors

Altstaetten, September 14, 2018 – The Extraordinary General Meeting of COLTENE Holding AG (SIX Swiss Exchange: CLTN), passed all motions proposed by the Board of Directors. The shareholders approved an ordinary share capital increase in a maximum amount of up to CHF 70 316.70 through issuance of up to 703 167 newly issued registered shares with a nominal value of CHF 0.10 each. The newly issued share will be offered to existing COLTENE Holding AG shareholders for subscription by way of an at market rights offering. The shareholders have further approved the creation of authorized share capital in a maximum amount of CHF 115 000 through issuance of a maximum of 1 150 000 registered shares with a nominal value of CHF 0.10 each. Such authorized capital is reserved exclusively for a subsequent issuance of new shares to the selling shareholders of SciCan and Micro-Mega by way of a contribution-in-kind share capital increase. In addition, the shareholders elected as an additional member Allison Zwingenberger to the Board of Directors for a term until the next Ordinary Annual General Meeting of the Shareholders. The election of Ms. Zwingenberger is subject to the completion of the SciCan/Micro-Mega acquisition. Finally, the shareholders also approved the deletion of §32 of the Articles of Association in order to amend the Articles of Association.

On June 25, COLTENE Holding AG signed an agreement to acquire SciCan (infection control equipment and hygiene products) and Micro-Mega (endodontic instruments), two dental suppliers with excellent market positions and sales of approx. CAD 128 million (CHF 97 million) in 2017. With the planned integration of the two dental specialists, COLTENE will increase its sales significantly and employ a combined headcount of approximately 1,300.

The capital increases approved today by COLTENE shareholders will finance approximately three-quarters of the purchase price of approximately CHF 200 million. The remaining one-quarter of the acquisition price will be financed by way of a new debt financing. For further details on the terms and timeline of the rights offering see COLTENE Holding AG's media release of September 13, 2018.

The selling shareholders (Arno Holding S.à.r.l., owned by Arthur Zwingenberger, and Stefan Helsing) will own 18.1% of the share capital and voting rights of COLTENE Holding AG upon completion of the proposed transaction. The transaction is expected to close in October 2018 subject to the fulfillment of the usual conditions precedent.

Sign up for email updates from COLTENE Holding AG at www.coltene.com.

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Financial Calendar

Investora Zurich

September 27, 2018

About COLTENE

COLTENE is an internationally active developer, manufacturer and seller of dental consumables and small equipment in the areas of restoration, endodontics, prosthetics and treatment auxiliaries. COLTENE has state-of-the-art production facilities in the USA, Germany, Brazil and Switzerland as well as own distribution organizations in all major markets including Europe, North America, China and India. Dentists and dental labs all around the globe trust COLTENE's high-quality products. The registered shares of COLTENE Holding AG (CLTN) are listed on SIX Swiss Exchange. Learn more about COLTENE and our products at www.coltene.com.

This written statement and oral statements or other statements made, or to be made, by us contain forward-looking statements that do not relate solely to historical or current facts. These forward-looking statements are based on the current plans and expectations of our management and are subject to a number of uncertainties and risks that could significantly affect our current plans and expectations, as well as future results of operations and financial condition. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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